

Solium

Stock Symbol:	TSX: SUM
Shares outstanding:	49.2 million
2-week (May-17-31) VWAP:	\$6.82
52-week low / high:	\$5.91 / \$8.23
Market capitalization:	\$335.5 million
Fiscal year-end:	December 31

Solium provides leading, cloud-enabled services for global equity administration, financial reporting and compliance. Through innovative technology and services, Solium powers efficiency and accuracy of share plan administration and equity transactions for both public and private companies around the globe. Solium has 12 offices in six countries and serves clients with employee participants in more than 100 countries.

97.9%

> of companies reward their employees with equity-based compensation

Companies need to efficiently and accurately manage complex global plans

>1,500 PUBLIC >1,500 PRIVATE



Solium makes the complex simple

Reporting

Streamline report generation in real time
Deliver enhanced functionality for international tax and financial reporting

Compliance

Automate key processes to improve data integrity
Maintain historical data to provide accurate audit tracking

Administration

Eliminate double-keying data with HRIS integration
Distribute funds and allocate grants in multiple currencies

Service

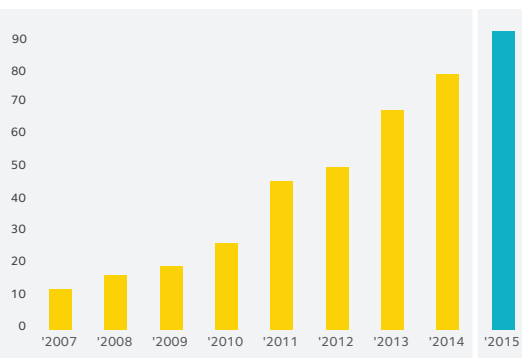
Allow participants to transact in real time
Provide full support to administrators and participants



Single, cloud-enabled platform with real-time capabilities

SHAREWORKS

Annual revenue (CAD, in millions)



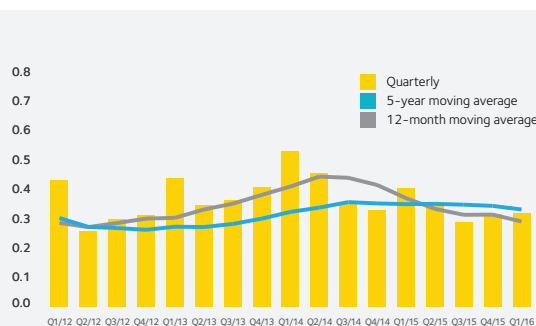
See the Company's MD&A and financial statements for complete information.

68% FIXED-RECURRING

27% ACTIVITY-BASED REOCCURRING

5% ONE-TIME

Average annualized trades per participant (CAD, in millions)



High operating leverage

Strong free cash flow

Q1-16 income statement

(CAD, in millions, except per-share amounts)	Three months ended March 31,	
	2016	2015
Revenue	\$25.4	\$24.6
Operating Expenses	\$22.2	\$19.3
Earnings from operations	\$3.1	\$5.3
Adjusted EBITDA	\$4.4	\$6.4
Net earnings	\$1.8	\$4.3
Per basic share	\$0.038	\$0.091
Per diluted share	\$0.037	\$0.087

Growth strategy

1. ORGANIC GROWTH

- > Direct salesforce
- > Increase share of wallet within customer base
- > Wide range of products for addressing multiple markets

2. ACQUISITIONS

- > Acquire "books of business"
- > Continue to lead the consolidation
- > Leverage diminishing marginal cost model

3. GEOGRAPHIC EXPANSION

- > Continued investment in key global markets & capacity
- > Building global scale – enabling access to larger global opportunities

Corporate

Founded: 1999
Fiscal Year End: December 31

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Management team

Marcos Lopez
CEO and Managing Director

Mike Broadfoot
Managing Director

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